

Global Developments

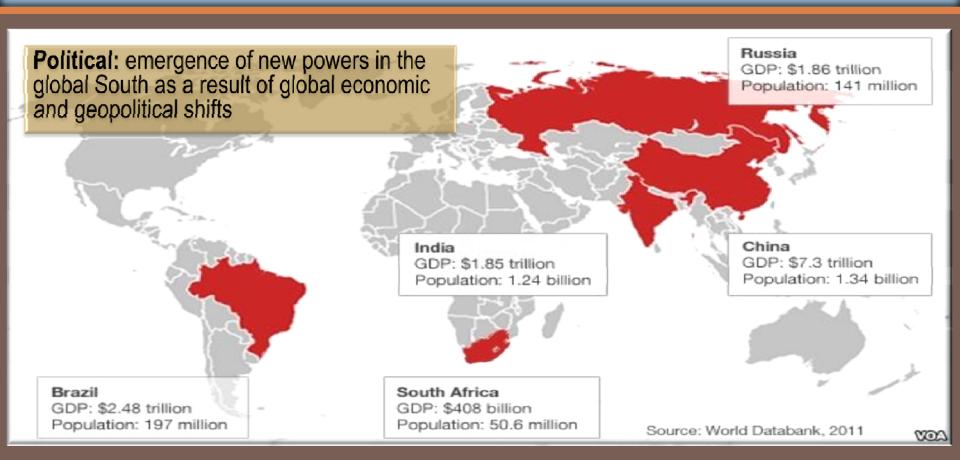


Mega Issue



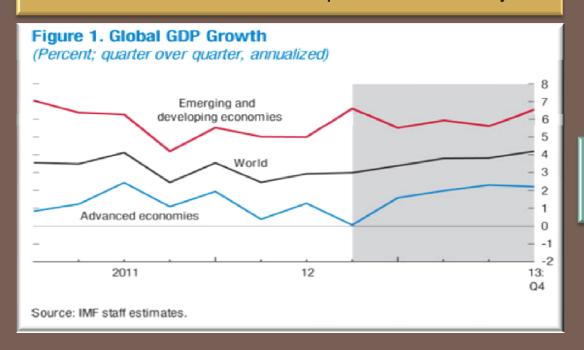
Knowledge Needs







Economic: financial crisis and its impacts on the economy



Impacts

- Reduction in financial flows (ODA, FDI etc.)
- Reduction in export earnings

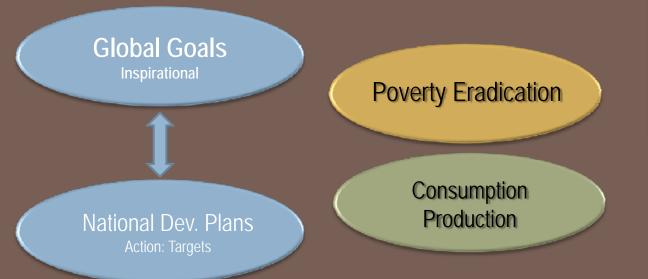
Source: IMF, World Economic Outlook, 2013

Overarching Goal: Sustainable Development, Poverty Eradication

Embrace Concept of Well Being: Human Well being focus within limitations of Planet well being.

Core Principles: Human Rights, Inclusive Social Dev., Equitable Econ. Dev., Env. Sustainability.

Global Goals: Meet Basic Needs of all Peoples by 2030-Zero Poverty, Hunger, Water, Energy Shelter







Post-2015 Development Agenda

Part I

Direction, Vision 100 yrs.

SD, Poverty Well Being Human Well Being Planet Part II

Action Plan for 15 yrs

Prioritization

SDGs
Means of
Implementation

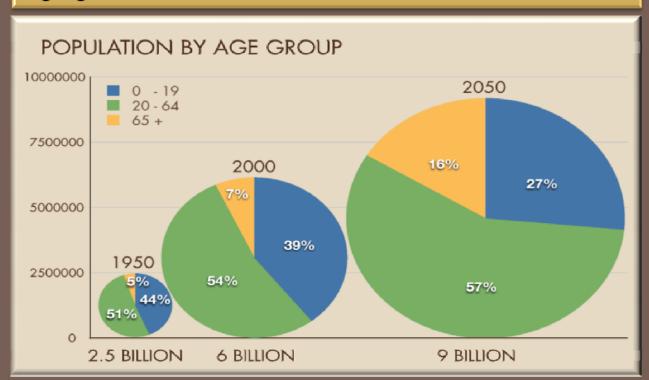






Demographic Shift

Aging societies



- 2050: More seniors than children first time in history
- dependency ratio will increase, creating challenges for social security and health care systems

Source: UNDESA, Population Division, World Population, 2012

Demographic Pattern: Urban vs Rural

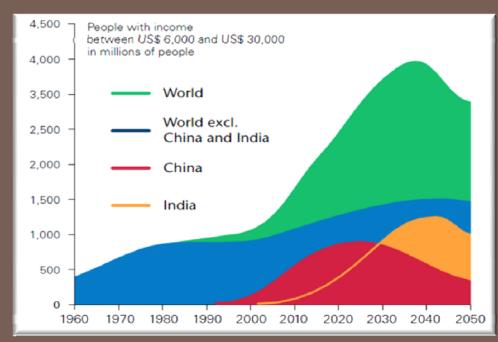




- Total Population: 7.3 b 2011: 9.0 b 2050
- Urban Population: <u>3.6</u> b 2011: <u>6.3</u> b 2050
- Rural Population: 3.4 b 2011 : 3.0 b 2050 : 1.6 b 2100
- Waste: Exponential Growth with increase in affuelence

Goods Consumption Current and Future

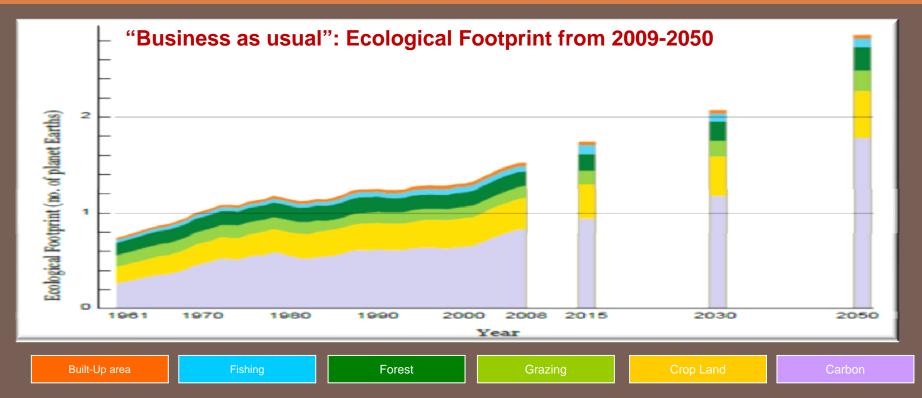
- 2030: Middle-class consumers will triple
- 2030: 300% growth of Middle classes in developing countries
- World GDP is projected to grow by 325% between 2007 and 2050
- 60% of GDP is consumer spending on goods and services
- 70 million people each year are entering an income bracket equivalent to between US\$ 6K and US\$ 30K



Source: Goldman Sachs, 2008

The expanding world middle class

Projecting the Ecological Footprint - 2050



Source:WWF-2012

UN FAO: demand for food, feed and fibers could grow by 70% in 2050 By 2050 humanity would require an equivalent of 2.9 planets to support the "business as usual" assumptions.

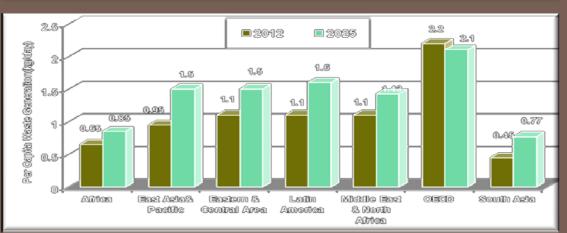
Environmental: scarcity of resources

Mineral	Uses	2010 Production ('000 of metric tons)	2010 Reserves ('000 of metric tons)	Estimated Life Reserves (years)
Gold	jewelry, arts, electronics, dental	2.5	51	20
Silver	industry, coins, jewelry, photography	22.2	510	23
Copper	electrical wire, electronics, pipes, ingredient in brass	16,200	630,000	39
Lead	batteries	4,100	80,000	20

Source: USGS Geological Survey Mineral Commodity Summaries, 2011

Asia: Mega-Issues

Environmental: Growth in waste quantities is fastest in Asia

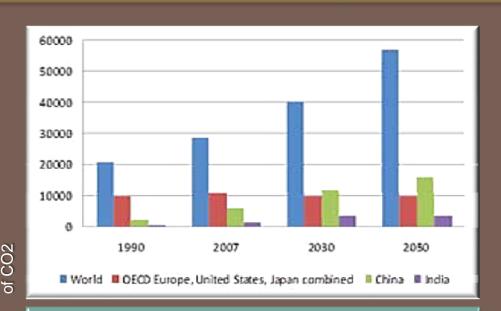


- In low- and middle-income countries, volumes of waste are growing and becoming increasingly more complex and hazardous
- In 2030, China will likely produce twice as much municipal solid waste as the United States.

Asia: Mega-Issues

Environmental: Emissions increasing

Million metric tonnes



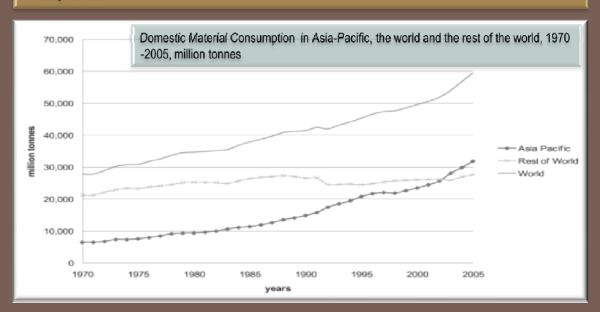
PRC and India will experience a significant increase in energy-related carbon emissions

- Under a business as usual scenario, the region will contribute around 45% of global energy-related CO2 emissions by 2030.
- Urban buildings and transport will account for the bulk of energy consumption and carbon emissions.

Source: ADB, Asia 2050: Realizing the Asian Century, 2011

Asia: Mega Issue

Environmental: Economic growth leading to rapid resource depletion



- Asia-Pacific has become the single largest user of natural resources.
- In 2005, resources used amounted to around 32 billion tonnes, or 8.6 tonnes per capita.
- Many countries have reached the limits of domestically available resources, leading to net imports.





Knowledge Needs

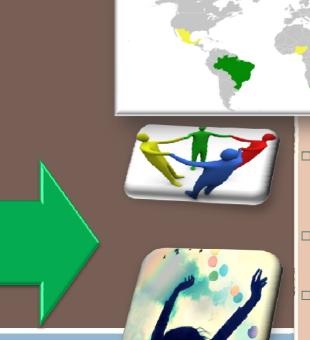


Knowledge Needs 1: Guidance: Multi Polar World

OECD

- LiberalDemocracy
- Private Capital
- Abundance
- GDP -> Stuff







BRICS

- Public Capital
- Frugality
- Well Being-> Happiness

Knowledge Needs 2: Urban Sustainability

60% of cities yet to be built

- Climate Resilient, Low Carbon, Waste Recycling
- Buildings as net producers of energy
- Decentralized waste, water energy
- Compact (people & jobs). Traditional Support Systems?

Prevention Policies

- Sustainable land use, minimize ecological foot print
- Reduce per capita resource use
- Integrated comprehensive waste management

Knowledge Needs 3: Markets for Mother Nature

What is wrong? What can we do?

- Population $2b \rightarrow 7b \rightarrow 9b \rightarrow 11b$
- Crisis: Finance, Food, Water, Energy
- Poverty, Inequality
- Social Unrest, Terrorism, Civil Wars, Threat of Wars
- Climate Change: Floods, Droughts, Fires
- Depletion of Natural Resources, Environment Services



Mother Nature: Biosphere

Markets: Consumption

Knowledge Needs 4: Sustainability

From a sectoral to a holistic approach

- Consider all aspects of the system
- Investigate systemic changes



E: Environment - Energy Water Waste

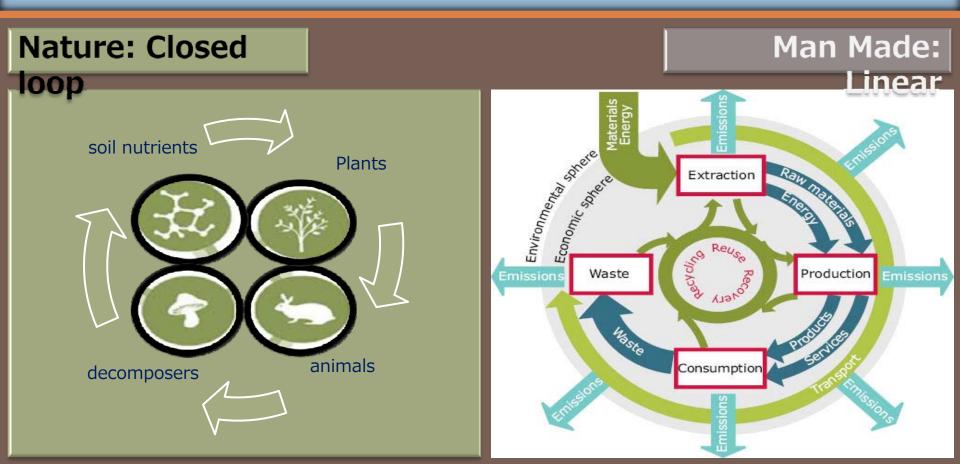
S: Social - Human Capital, Labor Rights, Innovation

G: Governance - Transparency

Sustainability in every human activity



Knowledge Needs 5: Bio-mimicry



Japan's No Food Loss

- 2010 Total Food Waste 17 mt p.a. Japan depends on import about 60% of its food.
- Business (manufacturers, retailers, restaurants) from 6 mt to target 3 mt recycle.
- Household from 11 mt to 10 mt recycle.

